

☒ Original ☐ Amendment

INFORMATION RESOURCE CENTER
2008 JAN 26 PM 12:13

U.S. House of Representatives
110th Congress

U.S. HOUSE OF REPRESENTATIVES

MEMBER / OFFICER
POST-TRAVEL DISCLOSURE FORM

This form is for disclosing the receipt of travel expenses from a private source for meetings, speaking engagements, fact-finding trips or similar events in connection with official duties. You need not disclose government-funded or political travel on this form, or travel that is unrelated to official duties. This form does not eliminate the need to report all privately-funded travel on the Member or officer's annual Financial Disclosure Statement. In accordance with clause 5 of House Rule 25, complete this form and file it with the Clerk of the House of Representatives, B-106 Cannon House Office Building, within **15 days** after travel is completed. The Clerk is to make these forms available to the public as soon as possible after they are received.

1. Name of Traveler: Rep. Marsha Blackburn
2. a. Name of Accompanying Family Member (if any): Mr. Charles Blackburn
b. Relationship to Member/Officer: ☒ Spouse ☐ Child ☐ Other (specify): _____
3. a. Date of Departure and Date of Return: 1.10.09- 1.11.09
b. Dates at personal expense (if any): _____
4. Itinerary (cities of departure – destination – return): BNA - FLL - BNA

5. Sponsor(s) (who paid for the trip): Alliance for Health Reform

6. Describe meetings and events attended (attach additional pages if necessary): Please see attached Itinerary

7. Attached to this form are EACH of the following (*signify that each item is attached by checking the corresponding box*):
 - a. ☒ the Private Sponsor Travel Certification Form completed by trip sponsor, including all attachments;
 - b. ☒ the Traveler Form completed by the Member or officer; **and**
 - c. ☒ the Committee on Standards' letter approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the sponsor's agenda. (*Signify that statement is true by checking box*): ☐
b. If not, explain: _____

BLACKBURN.

9. **TRIP EXPENSES:** Obtain actual dollar amounts from the sponsor. If exact dollar amounts are unavailable by the due date, provide a good faith estimate and file an amended form once the correct amounts are received.

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses
For Member or Officer:	\$1431.82	\$438.45 (Member + Spouse)	\$149.00
For accompanying family member:	\$1346.51		\$149.00

	Other Expenses (dollar amount)	Specific Nature of Expenses (e.g., taxi, parking, registration fee, etc.)
For Member or Officer:	\$30.51	Flash drive, grocery tote, tote bag
For accompanying family member:	\$17.26	Flash drive, grocery tote

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses listed above were necessary and that the travel was in connection with my duties as a Member or Officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

SIGNATURE OF MEMBER:



DATE:

1/26/09

Version date 9/2008 by Committee on Standards of Official Conduct

U.S. House of Representatives

COMMITTEE ON STANDARDS OF
OFFICIAL CONDUCT

Washington, DC 20515

December 29, 2008

The Honorable Marsha Blackburn
U.S. House of Representatives
217 Cannon House Office Building
Washington, DC 20515

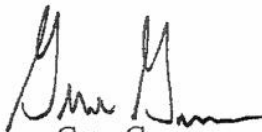
Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Standards of Official Conduct hereby approves your proposed trip for you and your spouse to Fort Lauderdale, Florida scheduled for January 10 to 12, 2009 sponsored by the Alliance for Health Reform and The Commonwealth Fund.

You must complete a Member Travel Disclosure Form and file it with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are required to attach a copy of this letter and both the Private Sponsor Travel Certification Form (including attachments) and Member travel approval form you previously submitted to the Committee. You must also report all travel expenses totaling more than \$335 from a single source on Schedule VII of your annual Financial Disclosure Statement.

As a final matter, we note that this trip is scheduled to take place after the 111th Congress convenes in January 2009. This approval is therefore subject to any possible changes to the House Rules in the new Congress. You should contact the Committee at extension 5-7103 after the 111th Congress has convened to seek further information about any applicable House rule changes.

Sincerely,



Gene Green
Acting Chairman



Doc Hastings
Ranking Republican Member

GG/DH:slo

U.S. House of Representatives

COMMITTEE ON STANDARDS OF
OFFICIAL CONDUCT

Washington, DC 20515

December 29, 2008

The Honorable Marsha Blackburn
U.S. House of Representatives
217 Cannon House Office Building
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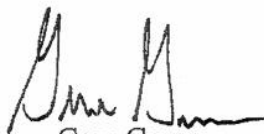
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Sincerely,



Gene Green
Acting Chairman



Doc Hastings
Ranking Republican Member

GG/DH:slo

**U.S. House of Representatives
Committee on Standards of Official Conduct**

**PRIVATELY SPONSORED TRAVEL: TRAVELER FORM
For Members, Officers, and Employees**

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed Private Sponsor Travel Certification Form and any attachments. A copy of this form, minus this initial page, will be made available for public inspection. *Please type form. Form (and any attachments) may be faxed to the Committee at (202) 225-7392.*

YOUR COMPLETED REQUEST MUST BE SUBMITTED TO THE COMMITTEE NO LESS THAN 14 DAYS BEFORE YOUR PROPOSED DEPARTURE DATE. Absent exceptional circumstances, permission will not be granted for requests received less than 14 days before the trip commences.

Name of Traveler: Congressman Blackburn

I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.

Signature: _____

Name of Signatory (if other than traveler): _____

For staff, name of employing Member/Committee: _____

Office address: 217 Cannon

Phone number: 202-225-2811

Email address of contact person: cari.johns@mail.house.gov

- ☐ Check this box if the sponsoring entity is a media outlet and the traveler is a Member traveling to make a media appearance sponsored by that entity and these forms are being submitted to the Committee less than 14 days before the trip departure date.

NOTE: You must complete the contact information fields above, as Committee staff may need to contact you if additional information is required.

If there are any questions regarding this form please contact the Committee:

Committee on Standards of Official Conduct
U.S. House of Representatives
HT-2, The Capitol
Washington, DC 20515
(202) 225-7103 (phone)
(202) 225-7392 (fax)

**U.S. House of Representatives
Committee on Standards of Official Conduct**

PRIVATELY SPONSORED TRAVEL: TRAVELER FORM

1. Name of Traveler: Marsha Blackburn
2. Sponsor(s) (who will be paying for the trip): Alliance for Health Reform
3. Travel destination(s): Ft. Lauderdale, FL
4. a. Date of Departure and Date of Return: 1/10/08 - 1/11/08
b. Will you be extending the trip at your personal expense? ☐ Yes ☒ No
If yes, dates at personal expense: _____
5. a. Will you be accompanied by a family member at the sponsor's expense? ☒ Yes ☐ No
b. If yes, name of accompanying family member: Chuck Blackburn
c. Relationship to traveler: ☒ Spouse ☐ Child ☐ Other (specify): _____
6. a. Did the trip sponsor answer "yes" to Question 9(c) on the Trip Sponsor form (*i.e.*, the travel is being sponsored by an entity that employs a lobbyist)? ☐ Yes ☐ No
b. If yes, check one of the following: ☐ N/A – Sponsor checked 9(a) or 9(b)
(1) Approval for one-night's lodging and meals is being requested: ☐ or
(2) Approval for two-nights' lodging and meals is being requested: ☐
If "(2)" is checked, explain why the second night is warranted: _____
7. Private Sponsor Travel Certification Form is attached, including agenda, invitee list, and any other attachments (*indicate that form is attached by checking box*): ☒
8. Explain why participation in the trip is connected to your individual official or representational duties:
I currently am seated on the Health Subcommittee of the Energy and Commerce Committee
and am addressing the Conference on upcoming Health Care issues.
9. **FOR STAFF:**
TO BE COMPLETED BY YOUR EMPLOYING MEMBER:

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Date: 12/11/08

Signature of Employing Member

NOTE: This page must be submitted with your post-travel disclosure form within 15 days of your return, so you should maintain a photocopy of the completed form for your records.

**U.S. House of Representatives
Committee on Standards of Official Conduct**

**PRIVATE SPONSOR TRAVEL CERTIFICATION FORM
(provide directly to each House invitee)**

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers or employees under House Rule XXV, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer or employee, who will then forward it to the Committee. The trip sponsor should NOT submit the form directly to the Committee.

Private sponsors are urged to submit this form to each House invitee at least 30 days before travel is scheduled to begin. The failure to provide the Committee with adequate time to review the form and attachments may result in the invitee not receiving approval for the trip. The submission of an incomplete form will delay the review process. Before completing this form, sponsors are urged to carefully review the Committee's private travel guidelines and advisory memoranda detailing the rules and restrictions for private travel, as well as the instructions for completing this form. Sponsors should call the Committee with any questions prior to submitting the form. Please type form.

1. Sponsor(s) (who will be paying for the trip): Alliance for Health Reform - funded through a grant by The Commonwealth Fund
2. I represent that the trip will not be financed (in whole or in part) by a federally-registered lobbyist or a registered foreign agent (signify "yes" by checking box): ☒
3. I represent that the trip sponsor(s) has not accepted from any other source funds earmarked directly or indirectly to finance any aspect of the trip (signify "yes" by checking box): ☒
4. Is travel being offered to an accompanying family member of the House invitee(s)? ☒ Yes ☐ No
5. Provide names and titles of ALL House invitees; for each invitee, provide explanation of why the individual was invited (include additional pages if necessary): Please see attached list of invitees.
6. Dates of travel: Saturday, January 10, 2009 and Monday, January 12, 2009
7. Cities of departure – destination – return: Cities of departure and return are dependent upon the location of the member and the congressional schedule. Fort Lauderdale, FL is the destination.
8. Attached is a detailed agenda of the activities taking place during the travel (i.e., an hourly description of planned activities) (signify "yes" by checking box): ☒
9. I represent that (check one of the following):
 - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: ☐ or
 - b. The sponsor of the trip does not retain or employ a federally registered lobbyist or registered foreign agent: ☒ or
 - c. The trip is for attendance at a one-day event and lobbyist involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations. ☐
10. If travel is for participation in a one-day event (i.e., if you checked Question 9(c)), check one of the following:
 - a. One-night's lodging and meals are being offered: ☐ or
 - b. Two-nights' lodging and meals are being offered: ☐If "b" is checked, explain why the second night is warranted: _____

11. If the trip is not sponsored by an institution of higher education, I represent that a federally-registered lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip (*signify "yes" by checking box*): ☒
12. Private sponsors must have a direct and immediate relationship to the purpose of the trip or location being visited. Describe the role of each sponsor in organizing and conducting the trip: The Alliance and The Commonwealth Fund formulate the agenda, recruit appropriate speakers, edit issue briefs written specifically for each session on the agenda and search for supplemental materials... (continued on attached page)
13. Describe each sponsor's organizational interest in the purpose of the trip: The Alliance, a non-partisan, non-profit group, serves to provide leaders with an unbiased source of information so they can understand the roots of the nation's health care problems and the trade-offs posed by competing... (continued on attached page)
14. Describe the type and class of the transportation being provided. Indicate whether coach, business-class or first-class transportation will be provided. In addition, for travel via aircraft, please indicate if travel is being offered on a commercial flight, chartered flight or on an aircraft operated or paid for by a carrier not licensed by the Federal Aviation Administration to operate for compensation or hire (*i.e.*, a private aircraft). If first-class fare is being provided, or if travel is via chartered or private aircraft, please provide an explanation describing why such travel is warranted: Flight or train, as well as ground transportation will be provided. Only coach airfare and train tickets will be reserved with commercial airlines and Amtrak.
15. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). (*signify "yes" by checking box*): ☒
16. I represent that either (*check one of the following*):
- a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees: ☐ *or*
- b. The trip involves events that are arranged or organized *specifically with regard* to congressional participation: ☒
- If "b" is checked, detail the cost per day of meals (approximate cost may be provided): 1/10 (dinner only) - \$80; 1/11 (breakfast, lunch dinner) - \$200; 1/12 (breakfast, lunch) - \$120
17. Reason for selecting the location of the event or trip: Easily accessible airport for members, proximal to Leonard M. Miller School of Medicine at the University of Miami, which provides... (continued on attached page)
18. Name of hotel or other lodging facility: Ritz-Carlton, Ft. Lauderdale
19. Cost per night of hotel or other lodging facility (approximate cost may be provided): \$395 per night
20. Reason(s) for selecting hotel or other lodging facility: The hotel's meeting function space is large and flexible enough to accommodate the unusual space and audio visual requirements. The hotel has an excellent reputation for its conference management services, and a highly competent staff in these areas.

21. TOTAL EXPENSES FOR EACH PARTICIPANT:

<input type="checkbox"/> actual amounts <input checked="" type="checkbox"/> good faith estimates	Total <i>Transportation</i> Expenses per Participant	Total <i>Lodging</i> Expenses per Participant	Total <i>Meal</i> Expenses per Participant
For each Member, Officer, or employee	\$300 - \$1,000	\$395 per night	\$400
For each accompanying family member	\$300 - \$1,000	\$0	\$400

	<i>Other</i> Expenses (dollar amount)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or employee	\$27	Tote, "green" grocery bag & flash drive with materials.
For each accompanying family member	\$12	"Green" grocery bag & flash drive with materials.

22. I represent that reimbursement for miscellaneous travel expenses for the trip, such as travel to and from airports, security costs, interpreter fees, visa application fees, and similar expenses, will be for actual costs incurred and are necessary for the purpose of the trip (signify "yes" by checking box): ☒

23. I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: 

Name and title: Edward F. Howard, Executive Vice President

Organization: Alliance for Health Reform

Address: 1444 I Street NW, Suite 910, Washington, DC 20005

Telephone number: (202) 789-2300

Fax number: (202) 789-2233

Email Address: edhoward@allhealth.org

The Committee staff may contact the above individual above if additional information is required.

If there are any questions regarding this form please contact the Committee at the following address:

Committee on Standards of Official Conduct
U.S. House of Representatives
HT-2, The Capitol
Washington, DC 20515
(202) 225-7103 (phone)
(202) 225-7392 (general fax)
(202) 226-7172 (fax for travel approvals)

Version date 4/2007 by Committee on Standards of Official Conduct

**U.S. House of Representatives
Committee on Standards of Official Conduct**

**PRIVATE SPONSOR TRAVEL CERTIFICATION FORM CONTINUED ANSWERS
Provided by Alliance for Health Reform**

12. The Alliance also organizes the lodging, travel and event management for the conference.
13. ...proposals for change. Through a grant provided by The Commonwealth Fund, a private foundation that supports independent research on health and social issues and makes grants to improve health care practice and policy, the conference provides an opportunity for Representatives and Senators from both parties to learn more about timely health policy topics, in informal, off-the-record sessions with a select group of health policy experts from a wide variety of perspectives. There is also ample opportunity for interchange among the Members of Congress in attendance. The event aims to educate, not to advance any political or ideological position.
17. ...Continuing Medical Education credits for conference participants.

U.S. House of Representatives
Committee on Standards of Official Conduct

List of Invitees for the Bipartisan Congressional Health Policy Conference - January 10-12, 2009

	Last Name	First Name	Title	Party	State	District	Relationship to Purpose of the Conference
1	Abercrombie	Neil	Representative	D	HI	1	Serves on the executive board of the Congressional Asia Pacific American Caucus.
2	Allen	Thomas	Representative	D	ME	1	Has attended the conference four times before and serves as a member of the Energy and Commerce Health Subcommittee.
3	Altmire	Jason	Representative	D	PA	4	His previous occupation is a healthcare executive.
4	Baca	Joe	Representative	D	CA	43	Serves as chair of the Congressional Hispanic Caucus.
5	Baird	Brian	Representative	D	WA	3	Serves on the Budget Committee and is sponsor of the Wyden-Bennett bill in House
6	Baldwin	Tammy	Representative	D	WI	2	Has attended the conference eight times before and serves as a member of the Energy and Commerce Health Subcommittee.
7	Barton	Joe	Representative	R	TX	6	Has attended the conference once before and is ranking member of the Energy and Commerce Committee.
8	Bean	Melissa	Representative	D	IL	8	Has attended the conference once before.
9	Becerra	Xavier	Representative	D	CA	31	Has attended the conference once before and serves as a member of the Ways and Means Health Subcommittee
10	Biggert	Judy	Representative	R	IL	13	Serves on the Education and Labor Committee.
11	Bishop	Tim	Representative	D	NY	1	Has attended the conference once before.
12	Blackburn	Marsha	Representative	R	TN	7	Serves as a member of the Energy and Commerce Health Subcommittee
13	Bono Mack	Mary	Representative	R	CA	45	Serves as a member of the Energy and Commerce committee
14	Boozman	John	Representative	R	AR	3	His previous occupation as a health professional, is an optometrist.
15	Bordallo	Madeleine	Delegate	D	Guam	AL	Serves on the Congressional Asia Pacific American Caucus health task force.
16	Boustany	Charles	Representative	R	LA	7	His previous occupation is a surgeon
17	Broun	Paul	Representative	R	GA	10	His previous occupation is a family doctor.
18	Burgess	Michael	Representative	R	TX	26	Has attended the conference three times before, his previous occupation is an obstetrician, and he serves on the Energy & Commerce Health Subcommittee.
19	Buyer	Steve	Representative	R	IN	4	Serves on the Energy & Commerce and Veterans' Affairs Committees.
20	Cannon	Chris	Representative	R	UT	3	Serves as a member of the Congressional Hispanic Caucus.
21	Capps	Lois	Representative	D	CA	23	Former nurse and serves on the Energy & Commerce Health Subcommittee.
22	Capuano	Michael	Representative	D	MA	8	Has attended the conference once before and serves as co-chair of the Caucus on Community Health Centers.
23	Cardoza	Dennis	Representative	D	CA	18	Serves on the Congressional Hispanic Caucus Health and the Environment task force.
24	Carnahan	Russ	Representative	D	MO	3	Has attended conference once before and previously worked in the healthcare field.
25	Chabot	Steve	Representative	R	OH	1	Serves on the Small Business Committee.
26	Christensen	Donna	Delegate	D	VI	AL	Has attended the conference twice before and her previous occupation was a physician.
27	Cleaver	Emanuel	Representative	D	MO	5	Serves as vice chair of the Congressional Black Caucus.
28	Clyburn	James	Representative	D	SC	6	Serves as a member of the CBC braintrust and as Senate Majority Whip.
29	Cole	Tom	Representative	R	OK	4	Serves as vice chair of the Child Nutrition Advisory Council.

U.S. House of Representatives
Committee on Standards of Official Conduct

List of Invitees for the Bipartisan Congressional Health Policy Conference - January 10-12, 2009

	Last Name	First Name	Title	Party	State	District	Relationship to Purpose of the Conference
30	Conyers	John	Representative	D	MI	14	Serves on the Congressional Black Caucus Health Braintrust.
31	Cooper	Jim	Representative	D	TN	5	Has attended the conference three times and serves on the House Budget Committee.
32	Costa	Jim	Representative	D	CA	20	Serves on the Congressional Hispanic Caucus Health and the Environment task force.
33	Cubin	Barbara	Representative	R	WY	AL	Serves on Energy & Commerce Committee
34	Cummings	Elijah	Representative	D	MD	7	Serves on the Health Disparities Caucus.
35	Davis	Danny	Representative	D	IL	7	Serves on the Congressional Black Caucus Health Braintrust.
36	Deal	Nathan	Representative	R	GA	9	Serves as the ranking member of the Energy & Commerce Health Subcommittee.
37	DeGette	Diana	Representative	D	CO	1	Has attended the conference 4 times and serves on the Energy & Commerce Health Subcommittee.
38	Dingell	John	Representative	D	MI	15	Serves as chair of the Energy & Commerce Committee.
39	Doggett	Lloyd	Representative	D	TX	25	Serves as a member of the Ways & Means Health Subcommittee.
40	Drake	Thelma	Representative	R	VA	2	Serves as a member of the House Republican Policy Committee.
41	Ehlers	Vernon	Representative	R	MI	3	Has attended the conference 4 times and serves on the Science and Technology Committee.
42	Emanuel	Rahm	Representative	D	IL	5	Serves as a member of the Ways & Means Health Subcommittee.
43	Emerson	Jo Ann	Representative	R	MO	8	Serves on Appropriations.
44	Engel	Eliot	Representative	D	NY	7	Serves on the Energy & Commerce Committee.
45	English	Phil	Representative	R	PA	3	Has attended the conference once before and serves on the Ways & Means Health Subcommittee.
46	Eshoo	Anna	Representative	D	CA	14	Has attended the conference once before and serves on the Energy & Commerce Health Subcommittee.
47	Faleomavaega	Eni	Delegate	D	AS	AL	Serves on the executive board of the Congressional Asia Pacific American Caucus.
48	Fattah	Chaka	Representative	D	PA	2	Serves on the Community Health Centers Caucus and Appropriations Committee.
49	Ferguson	Mike	Representative	R	NJ	7	Serves on Energy & Commerce Committee
50	Filner	Bob	Representative	D	CA	51	Serves on the Veterans' Affairs Committee.
51	Gingrey	Phil	Representative	R	GA	11	His previous occupation was obstetrician.
52	Gonzalez	Charlie	Representative	D	TX	20	Serves on the Small Business Committee.
53	Gordon	Bart	Representative	D	TN	6	Serves as a member of the Energy and Commerce committee
54	Granger	Kay	Representative	R	TX	12	Serves on the Appropriations Committee.
55	Green	Gene	Representative	D	TX	29	Has attended the conference 6 times and serves on the Energy & Commerce Health Subcommittee.
56	Green	Al	Representative	D	TX	9	Serves on the executive board of the Congressional Asia Pacific American Caucus.
57	Grijalva	Raul	Representative	D	AZ	7	Serves as vice chair of the Congressional Hispanic Caucus.
58	Hall	Ralph	Representative	R	TX	4	Serves as a member of the Energy and Commerce committee
59	Hastings	Alcee	Representative	D	FL	23	Serves on the Congressional Black Caucus Health Braintrust.
60	Hayes	Robin	Representative	R	NC	8	Has attended the conference once before.
61	Hensarling	Jeb	Representative	R	TX	5	Serves on the Republican Study Committee.
62	Hirono	Mazie	Representative	D	HI	2	Serves on the executive board of the Congressional Asia Pacific American Caucus.
63	Honda	Michael	Representative	D	CA	15	Serves as chair of the Congressional Asia Pacific American Caucus.

Travel Certification Information

List of Invitees

U.S. House of Representatives
Committee on Standards of Official Conduct

List of Invitees for the Bipartisan Congressional Health Policy Conference - January 10-12, 2009

	Last Name	First Name	Title	Party	State	District	Relationship to Purpose of the Conference
64	Hoyer	Steny	Representative	D	MD	5	Serves as House Majority Leader.
65	Hulshof	Kenny	Representative	R	MO	9	Serves as a member of the Ways & Means Health Subcommittee.
66	Jackson-Lee	Sheila	Representative	D	TX	18	Serves on the Congressional Black Caucus Health Braintrust.
67	Johnson	Sam	Representative	R	TX	3	Serves as a member of the Ways & Means Health Subcommittee.
68	Johnson	Eddie	Representative	D	TX	30	Serves on the Congressional Black Caucus Health Braintrust.
69	Jones	Stephanie Tubbs	Representative	D	OH	11	Serves as a member of the Ways & Means Health Subcommittee.
70	Jordon	Jim	Representative	R	OH	4	Serves on the Republican Study Committee.
71	Kennedy	Patrick	Representative	D	RI	1	Has attended the conference 2 times and introduced numerous bills on mental health.
72	Kildee	Dale	Representative	D	MI	5	Serves as chair of the Child Nutrition Advisory Council.
73	Kilpatrick	Carolyn	Representative	D	MI	13	Serves on the Congressional Black Caucus Health Braintrust.
74	Kind	Ron	Representative	D	WI	3	Serves as a member of the Ways & Means Health Subcommittee.
75	Knollenberg	Joe	Representative	R	MI	9	Serves on the Appropriations Committee.
76	Kuhl	Randy	Representative	R	NY	29	Serves as deputy minority whip.
77	Lee	Barbara	Representative	D	CA	9	Serves on the Congressional Black Caucus Health Braintrust.
78	Levin	Sander	Representative	D	MI	12	Has attended the conference 4 times, serves on the Ways & Means Committee.
79	Lewis	Ron	Representative	R	KY	2	Has attended the conference 5 times, serves on the Ways & Means Committee.
80	Linder	John	Representative	R	GA	7	His previous occupation is a dentist.
81	Lipinski	Dan	Representative	D	IL	3	Has attended the conference once before and serves on the Small Business and Science and Technology Committees.
82	Lowey	Nita	Representative	D	NY	18	Has attended the conference once before and serves on Appropriations and Homeland Security.
83	Markey	Edward	Representative	D	MA	7	Serves on Energy & Commerce Committee
84	Matheson	Jim	Representative	D	UT	2	Serves on Energy & Commerce Committee
85	Matsui	Doris	Representative	D	CA	5	Serves on the executive board of the Congressional Asia Pacific American Caucus.
86	McCarthy	Carolyn	Representative	D	NY	4	Has attended conference three times before and previously worked as a nurse.
87	McCollum	Betty	Representative	D	MN	4	Has attended the conference 3 times and serves on the Committee on Appropriations and the Committee on Oversight and Government Reform.
88	McDermott	Jim	Representative	D	WA	7	Has attended the conference once before and serves on the Ways and Means Committee. Is a former psychiatrist.
89	McMorris Rodgers	Cathy	Representative	R	WA	5	Serves on the Education and Labor Committee.
90	Meek	Kendrick	Representative	D	FL	17	Serves as the chair of the Congressional Black Caucus Foundation and on the Ways and Means Committee.
91	Meeks	Greg	Representative	D	NY	6	Has introduced legislation on prostate cancer, HIV/AIDS and other health topics.
92	Michaud	Michael	Representative	D	ME	2	Serves on the Veterans' Affairs Health Subcommittee
93	Miller	Jeff	Representative	R	FL	1	Serves on the Veterans' Affairs Health Subcommittee
94	Moore	Gwen	Representative	D	WI	4	Serves on the Congressional Black Caucus and attended the conference once.

U.S. House of Representatives
Committee on Standards of Official Conduct

List of Invitees for the Bipartisan Congressional Health Policy Conference - January 10-12, 2009

	Last Name	First Name	Title	Party	State	District	Relationship to Purpose of the Conference
95	Myrick	Sue	Representative	R	NC	9	Serves on Energy & Commerce Committee
96	Napolitano	Grace	Representative	D	CA	38	Serves as whip of the Congressional Hispanic Caucus.
97	Pallone	Frank	Representative	D	NJ	6	Serves as chair of the Energy and Commerce Health Subcommittee.
98	Pearce	Steve	Representative	R	NM	2	Serves as vice chair of the Child Nutrition Advisory Council.
99	Pelosi	Nancy	Representative	D	CA	8	Serves as Speaker of the House
100	Pitts	Joseph	Representative	R	PA	16	Serves on Energy & Commerce Committee
101	Pomeroy	Earl	Representative	D	ND	AL	Serves on the Ways & Means Health Subcommittee.
102	Porter	John	Representative	R	NV	3	Has attended the conference once and serves on the Ways and Means Committee.
103	Price	Tom	Representative	R	GA	6	Has attended conference three times before and previously worked as a doctor.
104	Rangel	Charlie	Representative	D	NY	15	Serves as chairman of the Ways & Means Committee.
105	Rodriguez	Ciro	Representative	D	TX	23	Serves on the Congressional Hispanic Caucus Health and the Environment task force.
106	Rogers	Mike	Representative	R	MI	8	Serves on Energy & Commerce Committee
107	Ross	Mike	Representative	D	AR	4	Serves on Energy & Commerce Committee
108	Roybal-Allard	Lucille	Representative	D	CA	34	Serves on the Congressional Hispanic Caucus Health and the Environment task force.
109	Ryan	Paul	Representative	R	WI	1	Serves on the Republican Study Committee and on the Ways and Means Health Committee.
110	Sali	Bill	Representative	R	ID	1	Was active in the debate on the 2007 SCHIP reauthorization and 2008 Medicare amendments.
111	Schakowsky	Jan	Representative	D	IL	9	Has attended conference once before and serves on the Energy & Commerce Health Subcommittee.
112	Schwartz	Alyson	Representative	D	PA	13	Has attended the conference once before and is a previous Health Care Administrator
113	Scott	Robert	Representative	D	VA	3	Serves on the Congressional Asia Pacific American Caucus and Congressional Black Caucus Health Braintrust.
114	Shadegg	John	Representative	R	AZ	3	Serves on Energy & Commerce Committee
115	Snyder	Vic	Representative	D	AR	2	His previous occupation is a physician.
116	Solis	Hilda	Representative	D	CA	32	Serves on Energy & Commerce Committee
117	Stark	Pete	Representative	D	CA	13	Has attended the conference 2 times and is Chairman of Ways & Means Health Subcommittee
118	Stupak	Bart	Representative	D	MI	1	Has attended the conference 3 times, serves on Energy & Commerce Committee.
119	Sullivan	John	Representative	R	OK	1	Serves on Energy & Commerce Committee
120	Thompson	Mike	Representative	D	CA	1	Serves on the Ways & Means Health Subcommittee.
121	Towns	Edolphus	Representative	D	NY	10	Serves on the Energy & Commerce Health Subcommittee.
122	Tsongas	Niki	Representative	D	MA	5	Serves on the Budget committee
123	Udall	Tom	Representative	D	NM	3	Serves as vice chair of the Child Nutrition Advisory Council.
124	Velasquez	Nydia	Representative	D	NY	12	Serves on the Small Business Committee.
125	Walz	Tim	Representative	D	MN	1	Serves on the Veterans' Affairs Committee.
126	Wasserman Schultz	Debbie	Representative	D	FL	20	Has attended conference once before and sponsored major health legislation.
127	Waters	Maxine	Representative	D	CA	35	Serves on the Congressional Black Caucus Health Braintrust.

U.S. House of Representatives
Committee on Standards of Official Conduct

List of Invitees for the Bipartisan Congressional Health Policy Conference - January 10-12, 2009

	Last Name	First Name	Title	Party	State	District	Relationship to Purpose of the Conference
128	Watson	Diane	Representative	D	CA	33	Sponsored legislation on improving FDA procedure, prisoners' health, etc. Chaired State Senate Health Committee
129	Waxman	Henry	Representative	D	CA	30	Has attended the conference 4 times and serves on the Energy & Commerce Health Subcommittee.
130	Weiner	Anthony	Representative	D	NY	9	Serves on Energy & Commerce Committee
131	Westmoreland	Lynn	Representative	R	GA	3	Serves on the Small Business Committee.
132	Whitfield	Ed	Representative	R	KY	1	Has attended conference once before and serves on Energy & Commerce Committee.
133	Wynn	Albert	Representative	D	MD	4	Serves on Energy & Commerce Committee and the Congressional Black Caucus



Bipartisan Congressional Health Policy Conference *January 10-12, 2009*

RITZ-CARLTON HOTEL, FORT LAUDERDALE
One North Fort Lauderdale Beach Boulevard • Fort Lauderdale • Florida • 33304

All speakers are confirmed unless marked with an asterisk, indicating the speaker has been invited but has not yet confirmed.

Saturday, January 10

6:00-7:00 p.m.

Opening Reception

7:00-9:00 p.m.

Dinner

1a. Welcome and Introductions

James R. Tallon, Jr., Chairman, The Commonwealth Fund and President, United Hospital Fund

Robert Graham, M.D., Chairman, Alliance for Health Reform and Professor of Family Medicine, University of Cincinnati

1b. Moving Towards a High Performance Health System: Models of Excellence

- Ambitious Agenda framework
- Findings from 2nd National and State Scorecards
- Organized Delivery Systems Paper

Moderator:

James J. Mongan, M.D., President and CEO, Partners HealthCare System and Chairman, The Commonwealth Fund Commission on a High Performance Health System

Panelists:

Ben Chu, M.D., Regional President, Southern California Kaiser Foundation Health Plan and Hospitals

Glenn D. Steele, Jr., M.D., PhD, President and CEO, Geisinger Health System and Member, The Commonwealth Fund Commission on a High Performance Health System

Sunday, January 11

7:30-8:30 a.m.

Continental Breakfast

8:30-10:15 a.m.

2 . Building Blocks for Health System Reform

- Building on public programs
- Mixed public/private system
- Role of employers
- Tax treatment of insurance
- Making coverage affordable for the low-income: Medicaid and SCHIP

Moderator:

James R. Tallon, Jr., Chairman, The Commonwealth Fund and President, United Hospital Fund

Panelists:

Karen Davis, Ph.D., President, The Commonwealth Fund

Stuart Butler, Ph.D., Vice President, Domestic and Economic Policy Studies, The Heritage Foundation

*Jeanne Lambrew, Ph.D., Associate Professor of Public Affairs, University of Texas

Congressional Respondents:

1.

2.

10:15-10:30 a.m.

Break

10:30-12:15 p.m.

3. New Developments in the Private Insurance Market

- Insurance market reforms needed to get to universal coverage
- Role of connectors and risk equalization, examples of connectors at home and abroad

Moderator:

Sara R. Collins, Ph.D., Assistant Vice President, The Commonwealth Fund

Panelists:

Jon Kingsdale, Ph.D., Executive Director, Commonwealth Health Insurance Connector Authority

Wynand PMM van de Ven, Professor of Health Insurance, Erasmus University, Rotterdam, Netherlands

Steven T. Parente, Ph.D., Associate Professor, University of Minnesota Carlson School of Management, Department of Finance, and Academic Director, Medical Industry Leadership Institute

Congressional Respondents:

1.

2.

12:30-1:45 p.m. **4. Luncheon – Economic and Tax Policy: Context for Health Reform**

Moderator:

Ed Howard, J.D., Executive Vice President, Alliance for Health Reform

Panelist:

Congressional Respondents:

- 1.
- 2.

1:45-3:15 p.m. **5. Getting What We Pay For: Using Payment Reform to Drive Integration of Care**

- Path Report payment options
- Chronic care management/prevention/transitional care options

Moderator:

Robert Graham, M.D., Chairman, Alliance for Health Reform and Professor of Family Medicine, University of Cincinnati

Panelists:

Cathy Schoen, Senior Vice President, Research and Evaluation,
The Commonwealth Fund

Glenn Hackbarth, J.D., Chair, MedPAC and Member, The Commonwealth
Fund Commission on a High Performance Health System

Kate Baicker, Ph.D., Professor of Health Economics, Department of Health
Policy and Management, Harvard School of Public Health

Congressional Respondents:

- 1.
- 2.

6:00-7:15 p.m. **Reception**

7:15-9:15 p.m. **6. Dinner – Representative from new Administration to discuss legislative priorities and working with Congress on health reform efforts**

Moderator:

Susan Dentzer, Editor-in-Chief, Health Affairs and Health Policy Analyst,
The NewsHour with Jim Lehrer

Panelist:

*Senator Tom Daschle, Distinguished Senior Fellow, Center for American
Progress

Congressional Respondents:

- 1.
- 2.

Monday, January 12

7:30-8:30 a.m.

Continental Breakfast

8:30-10:00 a.m.

7. Building the Infrastructure for Quality and Efficiency

- Health IT
- Patient-Centered Medical Homes
- Adequate Primary Care Workforce

Moderator:

Anne K. Gauthier, M.S., Assistant Vice President, The Commonwealth Fund

Panelists:

Laura Adams, President and CEO, Rhode Island Quality Institute

L. Allen Dobson Jr., M.D. FAAFP. Vice President for Clinical Practice Development for Carolinas Healthcare System, President of Cabarrus Family Medicine

John Tooker, M.D., M.B.A., F.A.C.P., Executive Vice President and Chief Executive Officer, American College of Physicians

Congressional Respondents:

- 1.
- 2.

10:00-10:15 a.m.

Break

10:15-12:00 p.m.

8. Reflections and Next Steps: a Member-Guided Discussion

To be moderated by Members of Congress:

- (D)
- (R)

12:15-1:15 p.m.

9. Closing Luncheon – Reducing Infections and Improving Patient Safety

Moderator:

Stephen C. Schoenbaum, M.D., Executive Vice President for Programs, The Commonwealth Fund

Panelist:

Atul Gawande, M.D., M.P.H., Division of General and Gastrointestinal Surgery, Brigham and Women's Hospital

Congressional Respondents:

- 1.
- 2.